



## Public Relations and Shareholder Year-end update

As we close the year end December 31, 2011 I would like to update our Shareholders on the recent progress at Green EnviroTech Holdings Corp. (GETH) (Pinksheets: GETH).

GETH has signed a letter of intent (LOI) for the creation of a Joint Venture (JV) between GETH and ACG Consulting, LLC (ACG), a division of ACG Companies of Irvine, California. For more information about ACG [www.acgcompanies.com](http://www.acgcompanies.com)

The non-binding LOI contemplates that GETH and ACG will enter into a JV agreement forming Limited Liability Company's (LLC) for the purpose of owning and developing Shredder Residue (SR) Recycling Plants in the United States (US). Each Recycling Plant will be organized as a wholly owned subsidiary of the JV LLC. ACG has specialized expertise in the employment based EB-5 Visa Program administered by the United States Citizenship and Immigration Services ("USCIS") under the Immigration Act of 1990 (see USCIS EB-5 website link below). The EB-5 program provides a legal vehicle for raising funds via a securities subscription agreement with foreign nationals which are offered and sold only to persons who are not citizens of the United States and who are physically located outside the United States in reliance upon Regulation S ("Regulation S") under the Securities Act of 1933, as amended (Purchasers of securities by foreign investors are not purchasing equity in GETH but rather in an entity created expressly for the EB-5 investors.)

The EB-5 Funds are raised from foreign nationals and are paid into a Regional Center, and then loaned to each wholly owned JV subsidiary Recycling Plant. As part of the JV agreement ACG will provide the capital to the JV for the plant projects, approximately \$30 million for each site and GETH will provide the material, the technology to convert using the "PlastExtract" process, management experience and all sales of the crude oil and compounded plastic.

The joint venture with ACG will allow the management of GETH to focus on building SR plants with the expertise of ACG's financing through the EB-5 program. We are excited to have such a valued JV partner within the environmental sector. In addition to our LOI with ACG we continue to work with Mosaic Capital, LLC, the company's investment banker, as part of our overall capital raise of \$22 million.



Each plant we build will create over 140 direct US jobs for each 35,000 tons of plastic processed through the plant as well as many more related indirect US jobs. The plants will operate 7 days a week and 24 hours a day with 2 shifts per day. This volume translates into approximately 120,000 barrels of oil and approximately 50 million pounds of compounded plastic resin annually. This project is exactly what the EB-5 programs are designed to do, encourage investment in US companies and create much needed US jobs.

The JV with ACG will fund the second planned plant and all additional plants going forward. With the amount of Shredder Residue that currently ends up in landfills each year being approximately 4 million tons, which equates to 920,000 tons of reusable plastic, we could potentially build 40 of these plants. Working with ACG using the EB-5 program is a perfect vehicle for us to accomplish this. Each plant has the potential to produce approximately \$60 million in revenue per year.

Paul Kirkland, Managing Partner at ACG Companies, stated, “Our focus for projects using the EB-5 Visa program has been in the environmental arena. GETH fits perfectly into that strategy. We are excited to become JV partners and help the company grow over the next several years creating jobs and foreign investment into the US.”

Our intent is to build the first plant of its kind in Sheboygan, Wisconsin, using \$30 million in ‘Tax Free’ Industrial Revenue Bonds that have been authorized by the city to fund a majority of the plant. We plan to use a portion of the funds that are being raised by Mosaic Capital LLC as the working capital for Sheboygan. For more information about Mosaic Capital [www.mosaiccapital.com](http://www.mosaiccapital.com)

Of the \$22 million being raised by Mosaic Capital \$4 million will be dedicated as additional operating capital into the newly acquired Magic Bright, a plastics brokerage company based in Hong Kong that reported \$28 million revenue in each of the last two years. This additional working capital should enable Magic Bright to more than triple its revenues and margins over the next 3 years.



In addition to the agreements with Mosaic and LOI with ACG, the company has recently signed a LOI with 5 Stone Green Capital, LLC that contemplates a \$5 million debt and equity investment once the Tax Free Industrial Revenue Bonds (IRB) are in place for the Sheboygan plant. Mosaic Capital and a NYC firm that specializes in these types of IRB's have been working together over the past 4 months on the structure of the IRB's.

Once that structure is in place, we plan to work with the Bond Counsel in Milwaukee for state approval and anticipate completion of the bond financing by mid-March 2012. We have been in contact with the Secretary of Commerce in Wisconsin since the bonds were authorized by the city of Sheboygan and do not anticipate any delay in the Department of Commerce authorizing the issue of the Bonds. It's a process that we have been working on for over 12 months and continue to move it forward every day.

In addition to these activities we continue to work with Ebbros Energy, LLC on finalizing the details of our definitive agreements that were detailed in the LOI signed in July. This debt financing will enable us to establish **tires** to crude oil plants. This funding is strictly a debt financing and is similar to a JV with ACG. We have been working on the definitive agreements and anticipate completion in the first quarter of 2012. .

I believe that once our investors have the opportunity to review all the details of these financings and understand that we are not selling equity in GETH, to either Ebbros or ACG and the company completes its second, third and yearend financial reports that will include the Magic Bright numbers, investors will understand how much the company is undervalued. Our team has been diligently working on these projects for over two years and I am pleased to say they are coming to fruition. GETH is building solid relationships with strategic partners and we expect 2012 to be a great year for all.

Green EnviroTech Holdings can be "**CPR**" for the US Economy. The company's focus has been to **C**reate new US jobs, **P**roduce alternative energy and **R**euse precious natural resources that have been going to landfills while creating shareholder value.



As we embark on the new year I would like to share with you what I have found to be true these past three years. Nothing happens in our time, just in the time it takes. Hard work and due diligence always bring results and taking no risk is the biggest risk of all. Most importantly that patience pays off. With that said I would like to personally thank all for your time, effort and contribution to GETH this past year. I believe that 2012 will prove to be an excellent year for GETH in many ways.

This update does not constitute an offer to sell securities or an offer to purchase any securities.

Please visit the rest of the web site. For investor questions please e mail  
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For more information about GETH filings go to  
<http://1.usa.gov/GETHfilings>

For more information about the EB-5 Program  
<http://www.uscis.gov/portal/site/uscis/menuitem.eb1d4c2a3e5b9ac89243c6a7543f6d1a/?vgnextoid=fac83453d4a3210VgnVCM100000b92ca60aRCRD&vgnextchannel=fac83453d4a3210VgnVCM100000b92ca60aRCRD>

#### Safe Harbor Statement:

This update contains forward-looking statements. Any statements in this update that are not statements of historical fact may be considered to be forward-looking statements. Written words, such as "may," "will," "expect," "believe," "anticipate," "estimate," "intends," "goal," "objective," "seek," "attempt," or variations of these or similar words, identify forward-looking statements. By their nature, Forward-looking statements and forecasts involve risks and uncertainties because they relate to events and depend on circumstances that will occur in the near future. For a discussion of these and further risks and uncertainties, please see our filings with the Securities and Exchange Commission. We file annual, quarterly and special reports, proxy statements and other information with the SEC. You may read and copy any reports, statements or other information that we file at the SEC's public reference room at 100 F Street, N.E., Washington, D.C., 20549. Please call the SEC at 1-800-SEC-0330 for further information on the public reference room. Our public filings with the SEC also are available from commercial document retrieval services and at the Web site maintained by the SEC at <http://www.sec.gov>.



*Happy Holidays  
From the  
Green EnviroTech Team*